

Hearing Date and Time: January 17, 2008 at 10:00 a.m.

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UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

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In re	:	Chapter 11
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DELPHI CORPORATION, <u>et al.</u> ,	:	Case No. 05-44481 (RDD)
	:	
Debtors.	:	(Jointly Administered)
	:	
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NOTICE OF FILING OF EXHIBIT 1 TO DEBTORS' OMNIBUS REPLY IN SUPPORT OF
MOTION FOR ORDER PURSUANT TO 11 U.S.C. §§ 105(a) AND 502(c) ESTIMATING OR
PROVISIONALLY ALLOWING CERTAIN UNRECONCILED CLAIMS SOLELY FOR
PURPOSES OF ADMINISTRATION OF DISCOUNT RIGHTS OFFERING

PLEASE TAKE NOTICE that on January 16, 2008, the Debtors filed the Omnibus Reply In Support Of Motion For Order Pursuant To 11 U.S.C. §§ 105(a) And 502(c) Estimating Or Provisionally Allowing Certain Unreconciled Claims Solely For Purposes Of Administration Of Discount Rights Offering (the "Omnibus Reply").

PLEASE TAKE NOTICE that on January 16, 2008, the Debtors filed Exhibit 1 (attached hereto) to the Omnibus Reply.

Dated: New York, New York
January 16, 2008

SKADDEN, ARPS, SLATE, MEAGHER
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